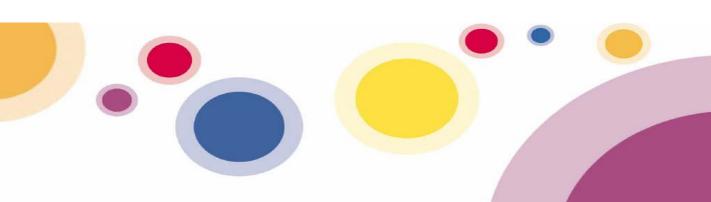
VELO CITY CONFERENCE VIENNA 2013 Panel Health benefits and cycling economy, 11 June 2013



Masterplan for Cycling and THE PEP "HEAT for Cycling" **Austrian Experiences**

Robert Thaler

Chairman of THE PEP Head of Division Transport, Mobility, Settlements, Noise Austrian Ministry of Agriculture, Forestry, Environment and Water



www.klimaaktiv.at

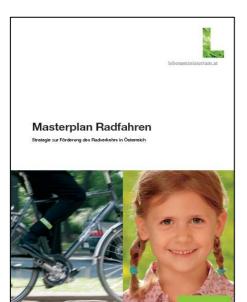






Austrian Masterplan Cycling National Cycling Strategy 2006-2015





Major objectives:

- Reduce air pollution, greenhouse gases and noise
- Positive effects for citizens, health and quality of life
- Stimulating cycling and regional economy
- Cycling goal of Federal Government: to double Austrian cycling share from 5% to 10% by 2015
- Package of 20 measures to promote cycling
 - National cycling coordination
 - Extension of cycling networks and infrastructure
 - National financial support program (klima:aktiv mobil) to co-finance measures and investments for cycling
 - Cycling awareness campaigns
 - Promotion of E-Bikes to motivate non-cyclists
 - Assessments of benefits for economy and health
 - Improve legal framework for cycling (traffic code)







National program klima:aktiv mobil: Technical and financial support for cycling





klima:aktiv mobil

Erfolgreiche Wege für den Radverkehr

Leitfaden Radverkehrsförderung
Ein Praxis-Leitfaden für Kommunen, Schulen,
Betriebe und Tourismus



Eine Initiative

des Bundesministeriums für Land- und Forstwir tschaft. (Inweit und Wasserwirtschaft (Lebensministerium)
zur Fürderund des Radwerkehns.

National support program for cities and regions, companies, leisure and tourism, schools and youth

- Technical support and consultancy to develop measures for cycling
 - Cycling consultancy free of charge
 - Guidelines and handbooks of good practice
 - THE PEP Tool HEAT for Cycling
- •Financial support to implement measures and investments for cycling
 - Cycling infrastructure
 - Bike-rental, bike-sharing and bike-parking systems
 - Electric bikes, pedelecs
 - Marketing, information and awareness raising
- National cycling campaign

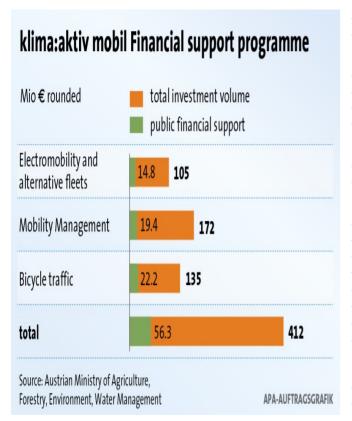






National program klima:aktiv mobil: Achievements for cycling 2007-2012





- 1.300 projects of regions, cities, companies to improve cycling supported
- 79.000 to CO2 reduction due to cycling projects
- 22 Mio. Euro national financial support for cycling measures and infrastructure
- 135 Mio. Euro total public investments in cycling induced and 1.500 jobs created
- THE PEP HEAT for cycling applied
- Change from leisure image to urban lifestyle
- Pedelecs/E-Bike boom
- All Austrian Federal States now also have regional cycling plans to increase cycling
- Broad political support for cycling
- Increase of cycling modal share from 5% to 7%





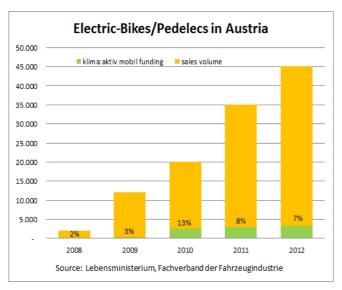


Results of Promoting Pedelecs/E-Bikes



E-Mobility model region with pedelec fleet test in Vorarlberg shows

- >35% of pedelec trips were former car users
 - average 1.400 km p.a. cycled by pedelec (compared to bicycle 400 km p.a.)
 - average 7 km per trip cycled by pedelec (compared to bicycle 4 km per trip)
- ➤ Modal shift from short-distance car trips to pedelecs
- > Higher mileage of cycling cause of pedelecs



- Pedelec boom in Austria achieved:2000 e-bikes sold 2008 -> 45000 in 2012
 - National Cycling Campaign with First Pedelec Race on Grossglockner Mountain Pass (2400m) in 2009 with minister, media and stakeholders
 - Financal support for purchase of pedelecs for businesses, communities and tourism
- New groups motivated to cycle: elderly people, citizens in mountainous areas, tourists, car-users ...







Cycling sector as economic factor





Joint Study

"Cycling sector as Economic factor in Austria" Ministry of Environment and Chamber of Commerce:

First calculation of the economic value added of the cycling sector in Austria

- > 882,5 Mio. Euro value added
- > 18.328 green jobs

Economic sectors benefitting from cycling:

- Production of bicycles and e-bicycles, components and equipment
- Bicycle and e-bicycles trade and retail business
- Repair, service and bike rental systems
- Cycling tourism, sports and leisure
- Design and construction of bike parking facilities
- Construction of cycling infrastructure









Promoting Cycling Win Win for environment and local economy





Joint study on cycling and shopping in Austria Ministry of Environment and Chamber of Commerce:

- •80% car rides for shopping are shorter than 5 km
- •50% of shopping weight less than 5 kg

Cyclists have higher frequency of shopping (148 days p.a.) than car drivers (123 days p.a.)

- > High potential to go shopping by bicycle
- 2.5 billion Euro retail-trade-relevant purchasing power from cyclists
- •1% more occasional cyclists in Austria will induce 88 million Euro sales increase for local supply
- •1.3 billion euro increase in potential purchasing power for local supply if 15% car rides were shift to bicycle
- > Promotion of cycling strenghtens local economy







THE PEP Transport Health Environment Pan European Program

Health Economic Assessment Tool (HEAT) for Cycling



Austria is supporting THE PEP and its Partnerships and Tools

- •2004: Transport-realted health effects with a particular focus on children
- 2008: Economic valuation of transport-related health effects
- •2009: HEAT for Cycling
- 2011: HEAT for Walking
- •2012: Partnership on jobs in green and healthy transport
- 2013: Partnership on ecodriving



THE PEP Tool HEAT for Cycling

- calculation tool for the health benefits of cycling
- benefit value of reduced mortality
- since 2011 online tool

www.heatwalkingcycling.org







THE PEP HEAT Tool for Cycling National Implementation





Approach

- Austria supported THE PEP HEAT for Cycling to achieve a European harmonized model
- Calculating the health benefits of implementing the Masterplan Cycling in Austria
- Translation and dissemination of HEAT to cities and regions, stakeholders, planners and experts
- Calculation: benefits of implementation of Austrian Masterplan Cycling (5->10% cycling share by 2015)
 - 811 Mio. Euro mean annual benefit
 - 824 'saved lifes' per year
 - 1.253 Euro annual savings per cyclists
- Monetarization of health benefits is a strong argument for cycling









THE PEP HEAT Tool for Cycling **Regional Application Vorarlberg**





- Regional cycling strategy of the Federal State of Vorarlberg
 - Status: 15% cycling modal share
 - Goal: 17% cycling modal share
- **HEAT for Cycling used to** calculate the regional health economic benefits
 - Status: 116 Mio. Euro mean annual benefit
 - When the regional goal is achieved, additional 13 Mio. Euro annual benefit









New: Application for businesses Health benefit calculator for companies





Approach

- Motivate and support companies to promote cycling
- Benefits for employees for cycling to work
- Benefits for companies: important to calculate in monetary terms
- klima:aktiv mobil "Health Benefit Calculator for Businesses"
 - cost-reduction through reduced sickness absence (-6% up to -32%)
 - online calculator with default values for different sectors
 - 100.000 new cycling commuters saves 4 22 Mio. Euro sickness costs for businesses

www.klimaaktivmobil.at/radrechner

Dissemination trough Austrian nationawide bike2work
 Campaign and preventive occupational health care



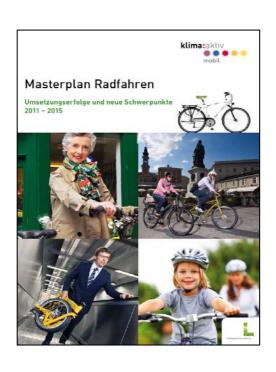




Lessons Learned and Conclusions Austrian Experience



Mid-term review of Masterplan Cycling: Cycling share increased to 7% in Austria! On track for 2015 goal!



- Establishing National Masterplan Cycling is important:
 - Diving force, coordination and implementation platform for national, regional and city authorities
- National financial support program (klima:aktiv mobil) for cycling is essential
 - klima:aktiv mobil program is continued till 2020
 - New focus on comprehensive "all-inclusive" cycling packages including infrastructure, logistics, parking, sharing and awareness raising
- Applying HEAT for cycling on national, regional and company level is recommended
 - HEAT provides strong economic and health arguments for cycling







Lessons Learned and Conclusions EU and International Policies



Cycling contributes to European policies&objectives

- Air quality, reduction GHG, increase energy efficiency
- Low carbon economy road map
- White paper on transport
- Action plan urban mobility, sustainable urban mobility plans

Cycling creates win-win-win for environment, health, mobility and economy



- Pan-European cooperation to promote cycling on urban, regional, national and international level is eesential
 - Partnerships for cycling with EU, THE PEP, EPOMM, ECF
- **Strenghtening EU Policy for cycling:**
 - TEN for Cycling
 - EU Application of HEAT for cycling and walking
- **Extend THE PEP HEAT Cycling Partnership:**
 - Further development and involvement of Eastern European countries necessary











Thank you for your kind attention!









